homemaker southwest
preventing homelessness, promoting independence

talking money
advice, support & information

Talking Money and Homemaker Southwest
Information sharing form
Client copy

Important information

Talking Money and Homemaker Southwest work together to support clients. In order to enable this to work properly we share information we gain about you between our different organisations. We believe that this will in most cases be to the benefit of the client and will lead to you receiving a high quality service from the two organisations.

Both organisations' are working together to help you to manage your energy debt, and this is the reason why we will be sharing information.

We ask you to sign to give your agreement to us sharing this information; you have a right not to but must understand that we may not be able to provide our joint service if this is the case.

Please read the following carefully and sign it if you agree with what is says;

I .....

I agree to a referral to Talking Money.

I understand and agree to HSW sharing any information that is relevant to my energy debt with Talking Money. This may where appropriate, include details of my financial circumstances. Where there is doubt as to the relevance of certain information, this will be decided by Managers at Talking Money and at Homemaker Southwest.

At any time I have the right to stop this agreement and understand that after that point, information will not be shared, except that each organisation will advise the other of your wishes. The service from Homemaker will probably stop at this point.

I understand that this agreement relates only to information shared between HSW and Talking Money and that neither HSW nor Talking Money will disclose any information to any third party without my express permission, barring the exceptions set out in their respective policies.

Signed:.....Dated:.....